

2006-2007 SPECIAL CIRCUMSTANCES FOR PARENTS

Student's Name _____ SSN _____
Address _____ City _____
State _____ Zip _____ Phone _____

The method used to determine a student's financial need is based on the applicant's 2005 income and assets. Also, if the student is dependent, the parent's 2005 income and assets are used. If, however, there has been a major change in your situation since filing the Free Application for Federal Student Aid (FAFSA) or Renewal Application, or you have special circumstances that were not taken into consideration on the federal application, you (the parent) should use this form to inform our office of the change or special circumstances.

Please check the category that applies to you (the parent), supply the indicated information, and complete the reverse side of this form. Return this form with appropriate documentation to our office. If information or documentation is missing, the form cannot be processed

Please allow 3 weeks for our response to reach you.

Section 1- Conditions Related to Parent's Income (A-G/Extraordinary Expenses (H-K):

- ___A. My income for 2005 includes an income that is typically received only once, and my 2005 income is not reflective of the income I expect to receive in 2006. Examples of a one-time income are: capital gains from sales of assets, prize winnings, and pension payoff. Please provide documentation of this one-time income.
- ___B. My work income in 2005, as reported on the FAFSA, will be reduced as I have been unable to work in 2005 due to a disability or natural disaster that occurred in 2004 or 2005. Please list the dates you have been unable to work and the nature of disability or disaster: ____/____/____ to ____/____/____.
Disability or Disaster: _____ **Also complete Section 3.**
- ___C. My untaxed income, which included Social Security, Unemployment Compensation, or untaxable income or benefits in 2005, will be reduced in 2006. **Also complete Section 3.**
- ___D. My son or daughter submitted the FAFSA and, afterwards, we (the parents) have divorced or separated. Please provide date of divorce/separation, and list who the custodial parent is. Date of divorce/separation: ____/____/____.
Who is the custodial parent? _____ **Also complete Sections 2 and 3.**
- ___E. My son or daughter submitted the FAFSA and, afterwards, my spouse (one of the student's parents) has died. Please list date of parent's death: ____/____/____ **Also complete Sections 2 and 3.**
- ___F. My 2005 income as reported on the FAFSA will not be reflective of the income I expect to receive in 2006 due to the fact that I have lost my job and been unemployed for at least ten (10) weeks in 2005. Please list dates of unemployment:
from ____/____/____ to ____/____/____ **Also complete Section 3.**
- ___G. My 2005 income as reported on the FAFSA will no be reflective of the income that I expect to receive in 2006 due to the fact that I have changed jobs/occupations, and the income from my new job is less than the income from my previous job.
Please list the following: Previous job _____ Current job _____
Reason for changing jobs/occupations _____ **Also complete Section 3.**
- ___H. I made payment on an educational loan in 2005/2006. Please provide a letter or statement from your lender.
- ___I. I incurred unreimbursed medical/dental expenses for a member of my household in 2005 that were not covered by insurance, and were greater than 5% of my adjusted gross income. Please provide a copy of Schedule A from the 1040 form or an itemized statement of billing from your doctor.
- ___J. I paid elementary and/or secondary school costs in 2005/2006. Please provide a copy of check receipts or a statement from the school.
- ___K. There are other circumstances beyond my control that affect my ability to contribute toward my son's or daughter's cost of education, which I can substantially document. Please attach a written statement outlining your situation and all pertinent documentation.

Return completed form to: Calumet College of St. Joseph, 2400 New York Avenue, Whiting, IN 46394

Section 2

For circumstances D and E on the reverse side, please list the remaining household members of the custodial parent (including the student for

the 2006-2007 school year. Note: to be included as a household member, each individual must receive half or more of his/her support from the custodial parent for the 2006-2007 school year.

Name	Relationship to Student	In college half-time or more in 2006-2007
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Section 3

For items B through G on the reverse side, please answer the following questions about your (the parents) expected 2006 income (if you are single, divorced (and not remarried), separated, or widowed provide the custodial parent's income information only). Your estimates need to be as accurate as possible or there will be an adverse effect on your appeals for adjustment. **Please provide/attach proof of any income listed.**

DO NOT include any income in Column B that is already accounted for in Column A. **Please do not leave any \$ amount lines blank. If \$ amount is "zero", indicate with a \$0.**

	COLUMN A Income received from 1/1/2006 - now	COLUMN B Estimated Income now until 12/31/2006	OFFICE USE ONLY Do not write in this area
A. Father's wages, salaries, tips	\$ _____	\$ _____	\$ _____ FA WRK
B. Mother's wages, salaries, tips	\$ _____	\$ _____	\$ _____ MO WRK
C. Interest or Dividend Income	\$ _____	\$ _____	\$ _____ OTX INC
D. Unemployment Compensation	\$ _____	\$ _____	\$ _____ OTX INC
E. Worker's Compensation	\$ _____	\$ _____	\$ _____ OTX INC
F. Alimony	\$ _____	\$ _____	\$ _____ SS
G. Child Support (received)	\$ _____	\$ _____	\$ _____ ADC
H. Social Security Benefits	\$ _____	\$ _____	\$ _____ TOT/INC
I. Welfare, ADC, AFDC	\$ _____	\$ _____	AGI \$ _____
J. Other Income (specify source)			
■ Deductible IRA and Keogh payments	\$ _____	\$ _____	Standard
■ Earned Income Credit	\$ _____	\$ _____	Deduction - _____
■ Veteran's Non-educational payments	\$ _____	\$ _____	# of exemptions
■ _____	\$ _____	\$ _____	X \$3,000 \$ _____
■ _____	\$ _____	\$ _____	Net Taxable
<p>CERTIFICATION STATEMENT: I certify that all of the above information is correct to the best of my knowledge. I understand that if I purposely give false or misleading information on this Special Circumstances form, I may be fined \$10,000, sent to prison, or both. Further, providing false or misleading information may result in the cancellation or repayment of all or part of my financial aid.</p>			<p>Income = _____</p> <p>Est. Tax = _____</p> <p>Approved _____ Denied _____</p> <p>Staff _____</p> <p>Date _____</p>
X _____	SSN _____	Date _____	
Parent Signature			