

# SECURITIES TRANSFER INFORMATION

The following information will help your broker initiate the electronic transfer of your gift to Calumet College of St. Joseph.

**Account Name:** Calumet College of St. Joseph  
**CCSJ Federal ID:** 35-1087173  
**Brokerage Firm:** First Merchants Investment Services  
**Account Number:** 2US15418  
**DTC # (digital transfer):** 0701

Please provide Calumet College of St. Joseph with the information listed below to assist in processing your gift.

- Name of stock owner
- Name of stock being transferred
- Number of shares being transferred
- Anticipated date of transfer

## *CCSJ Broker*

Liam Garvey  
First Merchants Investment Services  
707 Ridge Road  
Munster, IN 46321  
lgarvey@firstmerchants.com  
219.227.3035

## *CCSJ Director of Institutional Advancement*

Ester Diaz  
Calumet College of St. Joseph  
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219.473.4388



## Thank you for your support!

*We appreciate your interest in a stock transfer to Calumet College of St. Joseph.*